




"HOW THE FUTURE LOOKS FOR GREECE?"

Presented by Danae Bezantakou, CEO – NAVIGATOR SHIPPING CONSULTANTS

GREECE: THE TOP SHIPPING NATION

Greece remains a global shipping stronghold, while Greek Ship Owners, as leaders in the sector, control roughly 18% of the global fleet in terms of capacity

Vessels			Dead-Weight Tonnage	
Rank (dwt)	Country of ownership	# Vessels	Total dwt(mn)	% Global Capacity
1	Greece 	4,536	349.2	17.8%
2	Japan	3,822	225.1	11.5%
3	China	6,125	206.3	10.5%
4	Singapore	2,727	121.5	6.2%
5	Hong Kong, China	1,628	98.1	5.0%
6	Germany	2,672	95.5	
7	Republic of Korea	1,647	76.7	
8	Norway	2,038	61.1	
9	United States	1,975	58.4	
10	Bermuda	532	58.2	

Propelled seagoing merchant vessels of over 1,000GT ranked by dead-weight tonnage

Source: UNCTAD Review of Maritime Transport 2019

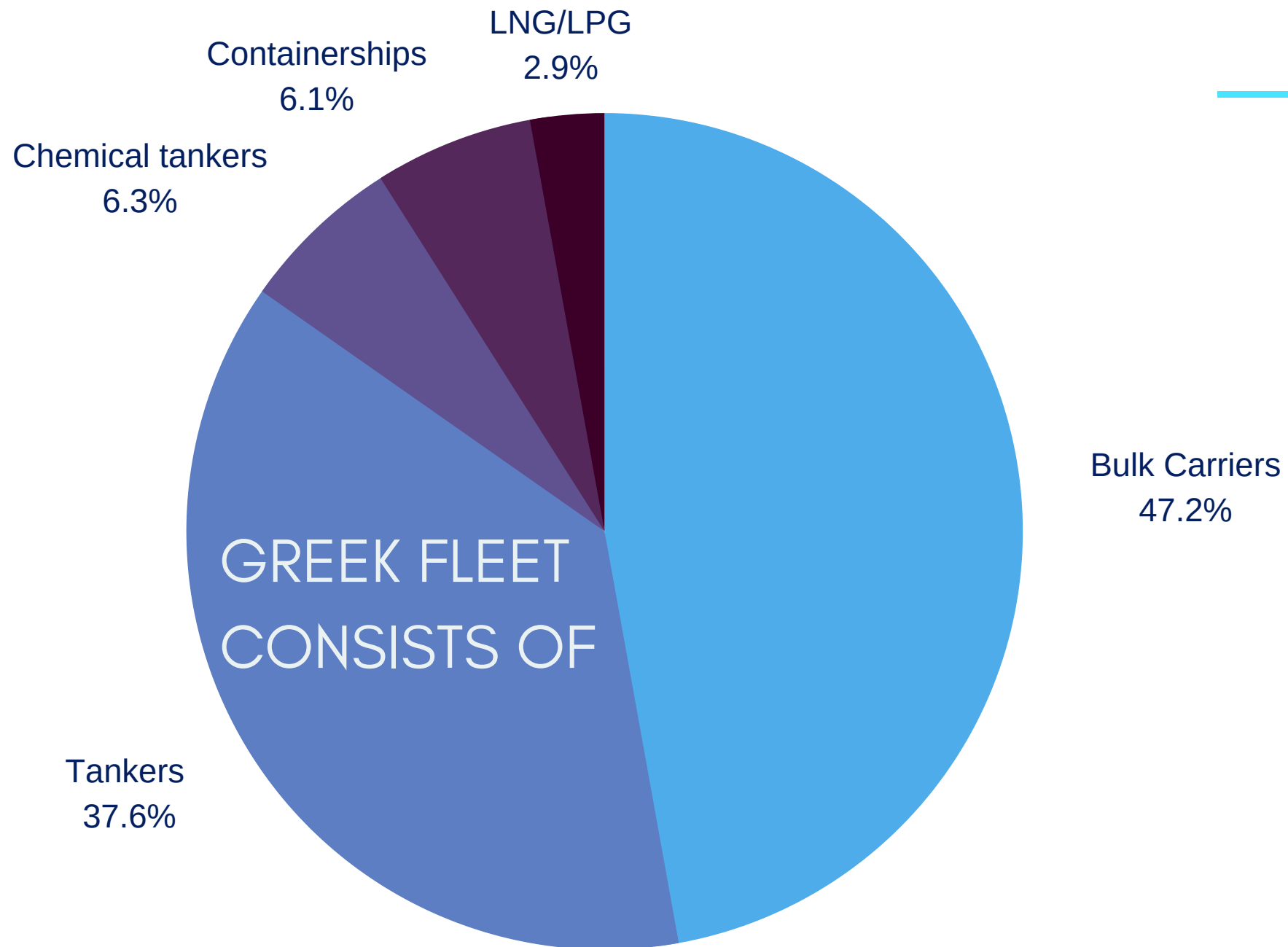


GREECE IS
THE ONLY
NON ASIAN COUNTRY
IN THE TOP 5



Greek Flag remains the 2nd most preferred flag in EU (behind Malta) and ranks 9th in the world

GREEK FLEET



European fleet

55%

world's merchant fleet

21%

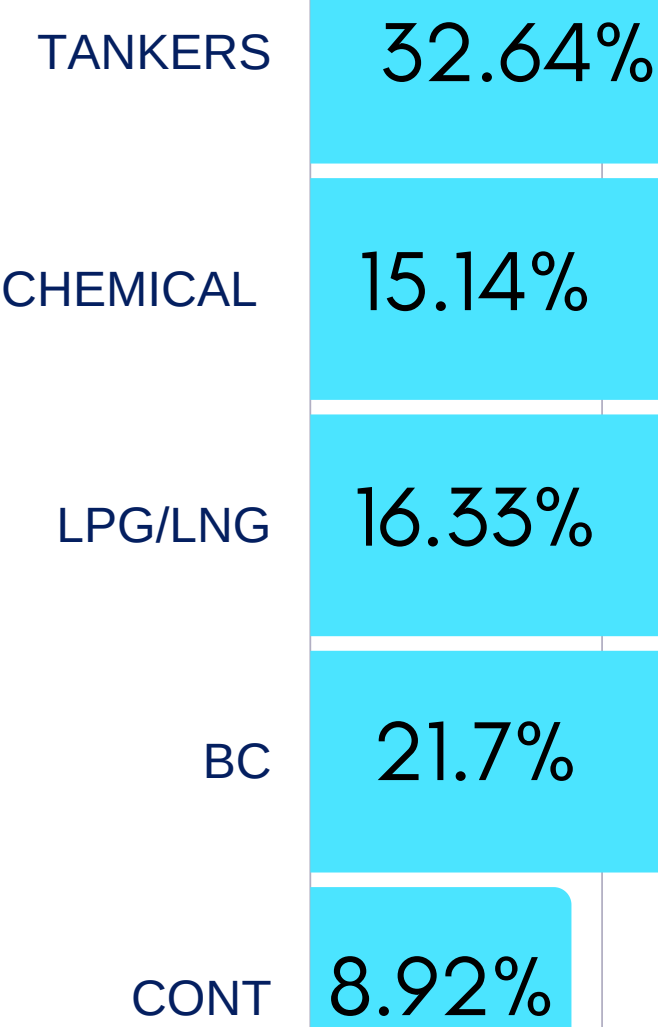
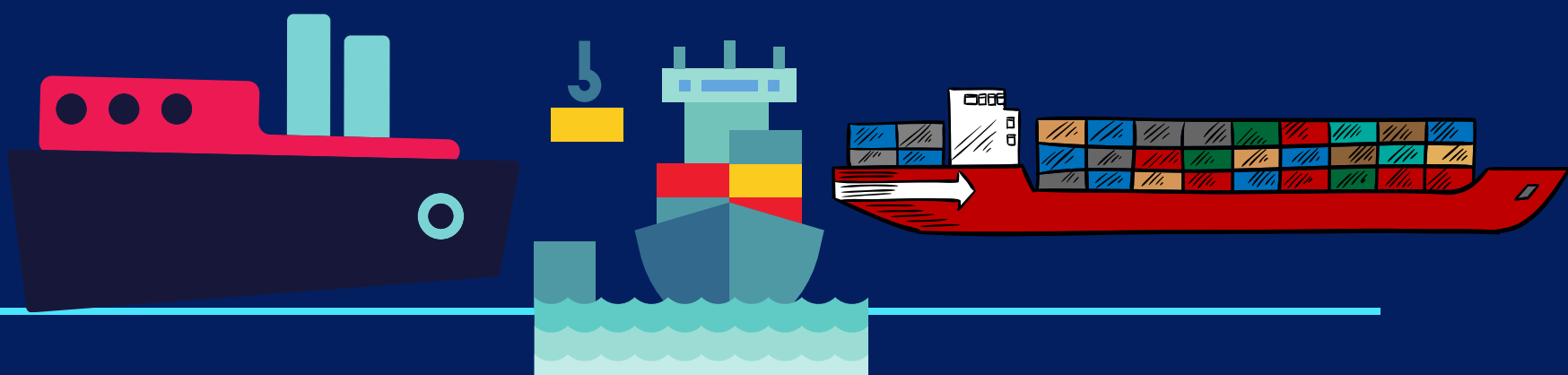
**Greek
Fleet**

5.000 vessels

390 million
tonnes dwt.

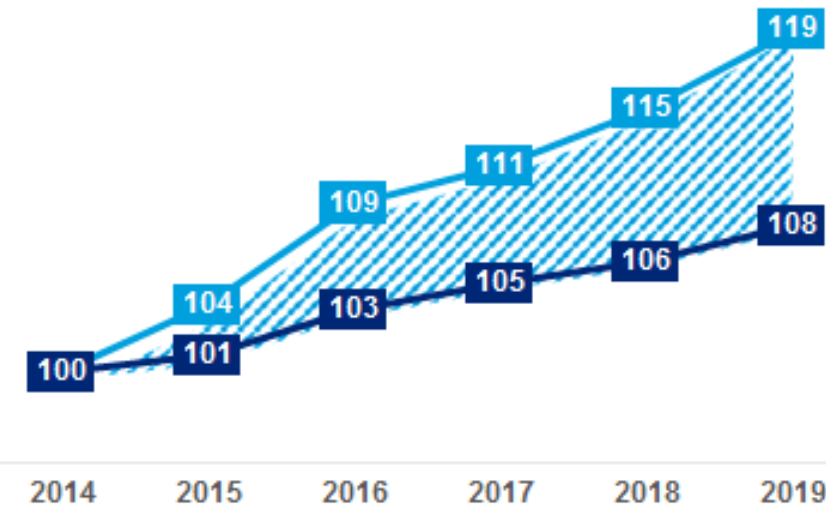
Current value:
USD 105 billions

GREEK SHIPOWNERS MORE THAN DOUBLED THE TRANSPORT CAPACITY OF THEIR FLEET IN THE PERIOD OF 2007-2019 AND WORLDWIDE CONTROL:



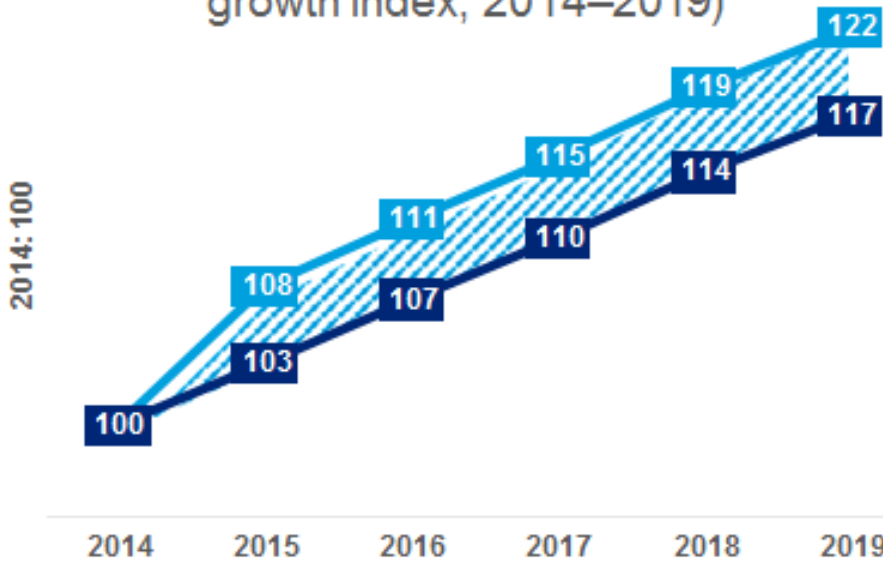
Global vs Greek Interest Fleet

(number of vessels, growth index 2014–2019)



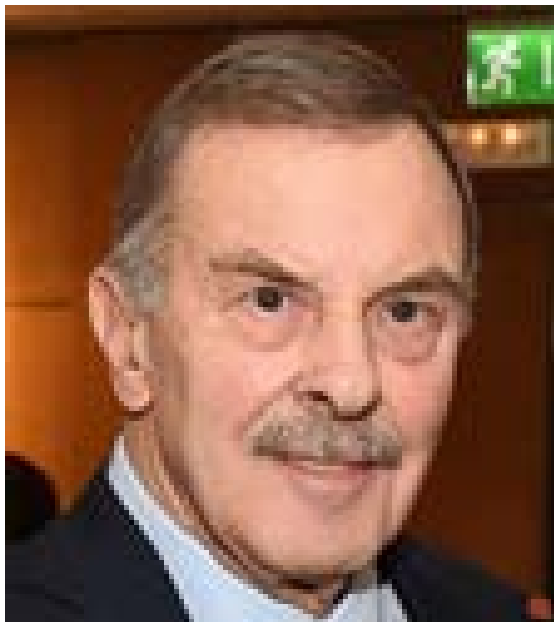
Global vs Greek Interest Fleet

(vessel capacity in dwt, growth index, 2014–2019)



GREEK SHIP OWNERSHIP IS ON THE RISE, SURPASSING GLOBAL GROWTH RATES IN TERMS OF SUPPLY (BOTH IN NUMBER OF SHIPS AND IN AVAILABLE CAPACITY), EFFECTIVELY POSITIONED FOR AN ANTICIPATED MARKET RECOVERY.

THE GREEK SHIPOWNERS...



**JOHN
ANGELICOUSSIS**



**GEORGE
PROCOPIOU**



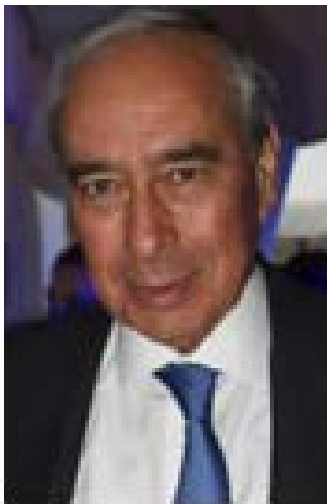
**THEODORE
VENIAMIS**



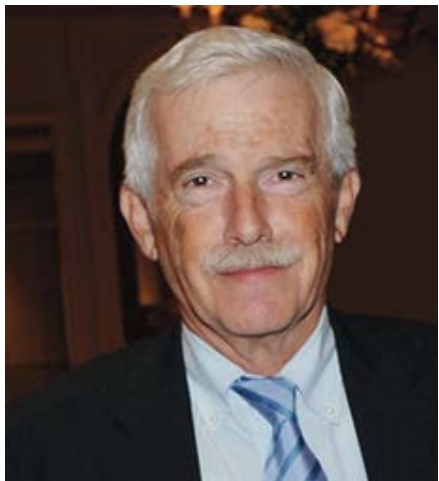
**CAPT. PANAGIOTIS
TSAKOS**



**PETROS
PAPPAS**



**SYMEON
PALIOS**



**PANOS
LASKARIDIS**



**ANGELIKI
FRANGOU**



**GEORGE
ECONOMOU**



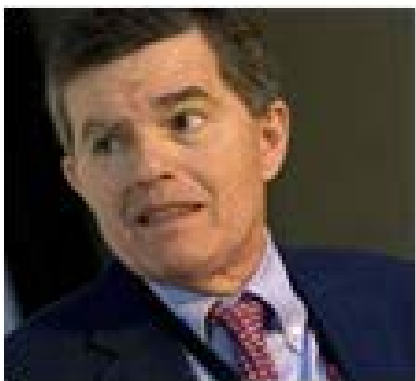
**DR. JOHN
COUSTAS**



**COSTIS
COSTANTAKOPOULOS**



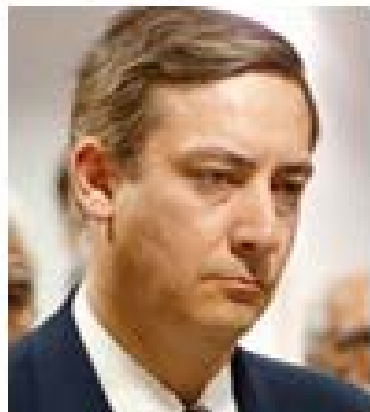
**PARIS
DRAGNIS**



**THANASSIS
MARTINOS**



**ANDREAS
MARTINOS**



**SPIROS
LATSIS**



**DINOS
MARTINOS**



**NIKOS
VAFIAS**



**JOHN
HADJIPATERAS**

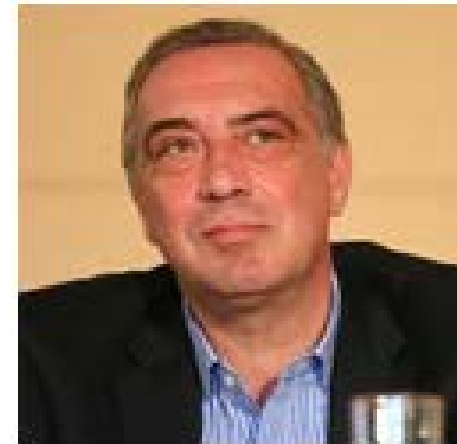
...AND THEIR SUCCESSORS



**MARIA
ANGELICOUSI**



**IOANNA
PROCOPIOY**



**NIKOS
TSAKOS**



**MILENA
PAPPAS**



**SEMIRAMIS
PALIOU**



**ALEX
HADJIPATERAS**



**CHRISTOS
ECONOMOU**



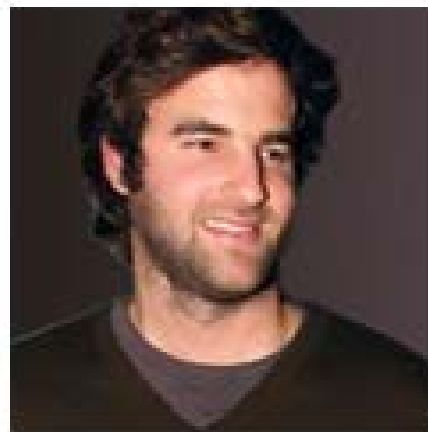
**HARIS
VAFIAS**



ROBERTO COUSTAS



**JOHN
DRAGNIS**



**ANDREAS
MARTINOS**



**PARIS
KASSIDOKOSTAS- LATSIS**



**NIKOLAS
MARTINOS**



**JOHN
MARTINOS**



**SUZANNA
LASKARIDIS**





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GREEK MARITIME CLUSTER

POSITIONING GREECE AS A MARITIME, TRANSPORTATION & LOGISTICS HUB

GREECE'S CENTRAL LOCATION IN THE EASTERN MEDITERRANEAN PROVIDES A COMPETITIVE INTERMODAL CORRIDOR FOR THE EUROPEAN SEABORNE TRADE WITH ASIA. THE GREEK PORTS AND OTHER MAJOR TRANSPORTATION INFRASTRUCTURE FACILITIES AND LOGISTICS OPERATIONS IN GREECE HAVE ATTRACTED SIGNIFICANT INVESTMENTS BY IMPORTANT INTERNATIONAL ORGANIZATIONS THEREBY POSITIONING GREECE AS THE SOUTHEASTERN LOGISTICS GATEWAY TO EUROPE.



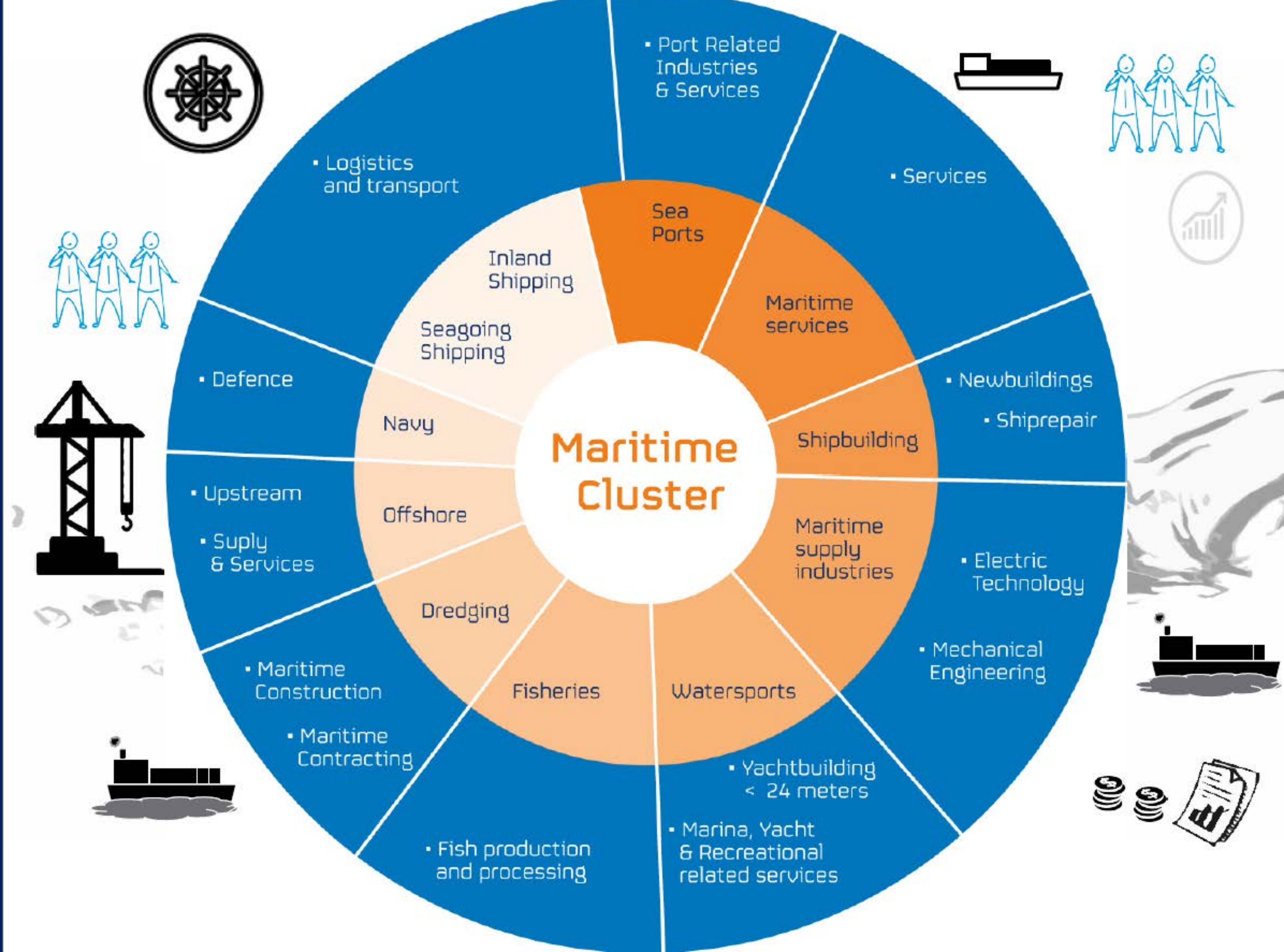
PIRAEUS IS RANKED 6TH AMONG THE LARGEST EUROPEAN PORTS BASED ON THE ATTRACTIVENESS OF INVESTING IN LOGISTICS. LARGE INCREASE IN RENTS IN WAREHOUSES.



**3,000
COMPANIES**

**300
PROFESSIONS**

**IN A RADIOUS
OF 40KM**



We Stand Out



REPRESENTATION IN GLOBAL

SHIPPING ORGANIZATIONS

POSIDONIA EXHIBITION

TOTAL ATTENDANCE
(exhibitors, visitors and
media representatives):
39,485

Exhibitors
From 104 Countries

Since 1969

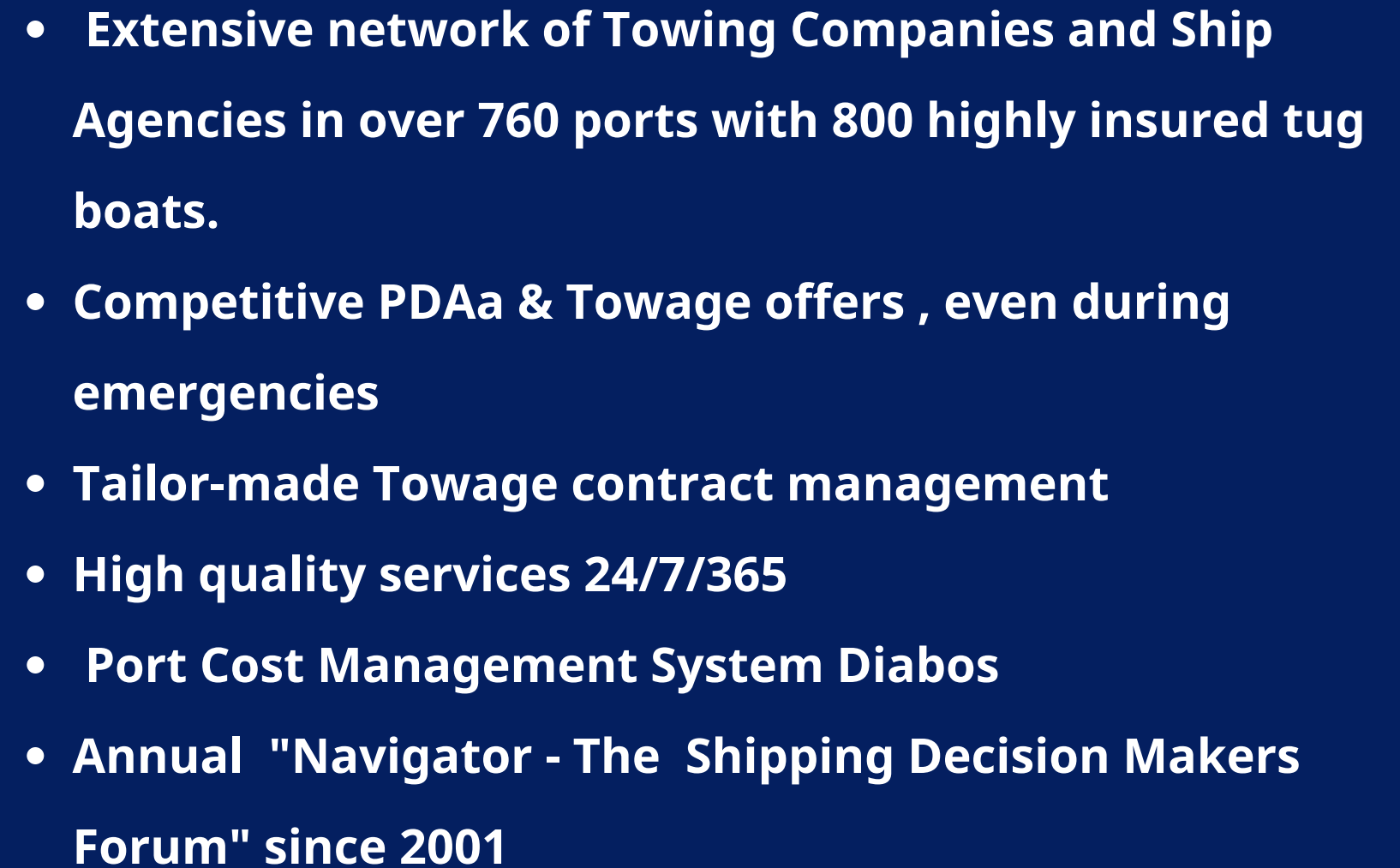
HEMEXPO

Hellenic Marine Equipment Manufacturers and Exporters (HEMEXPO) involves the larger marine equipment companies in Greece and thereby strengthens the links between the industry's leading companies through sharing of market intelligence, providing a vehicle for greater cooperation with ship-owners & shipyards.

INTERNATIONAL PROPELLER CLUB (PORT OF PIRAEUS)

To establish fruitful
collaborations between
Greek, American and Global
Merchant Shipping.





YES

WHO WE ARE

Platform of open dialogue in the Greek Shipping and Sea Tourism Industries among principals, executives and university students, recent graduates and young executives



YOUNG
EXECUTIVES
SHIPPING
FORUM

ACTIVITIES

- YES TO SHIPPING FORUM
- YES TO SEA TOURISM FORUM
- NETWORKING EVENTS
- VOLUNTEERS' WORKSHOPS
- PRESENTATIONS @ SCHOOLS & UNIVERSITIES
- OPEN DAYS – WEBINARS
- CONTACT WITH INTERNATIONAL YOUNG SHIPPING ORGANISATIONS
- ADVISORY BOARD MEETINGS
- PART OF EU YOUTH DIALOGUE



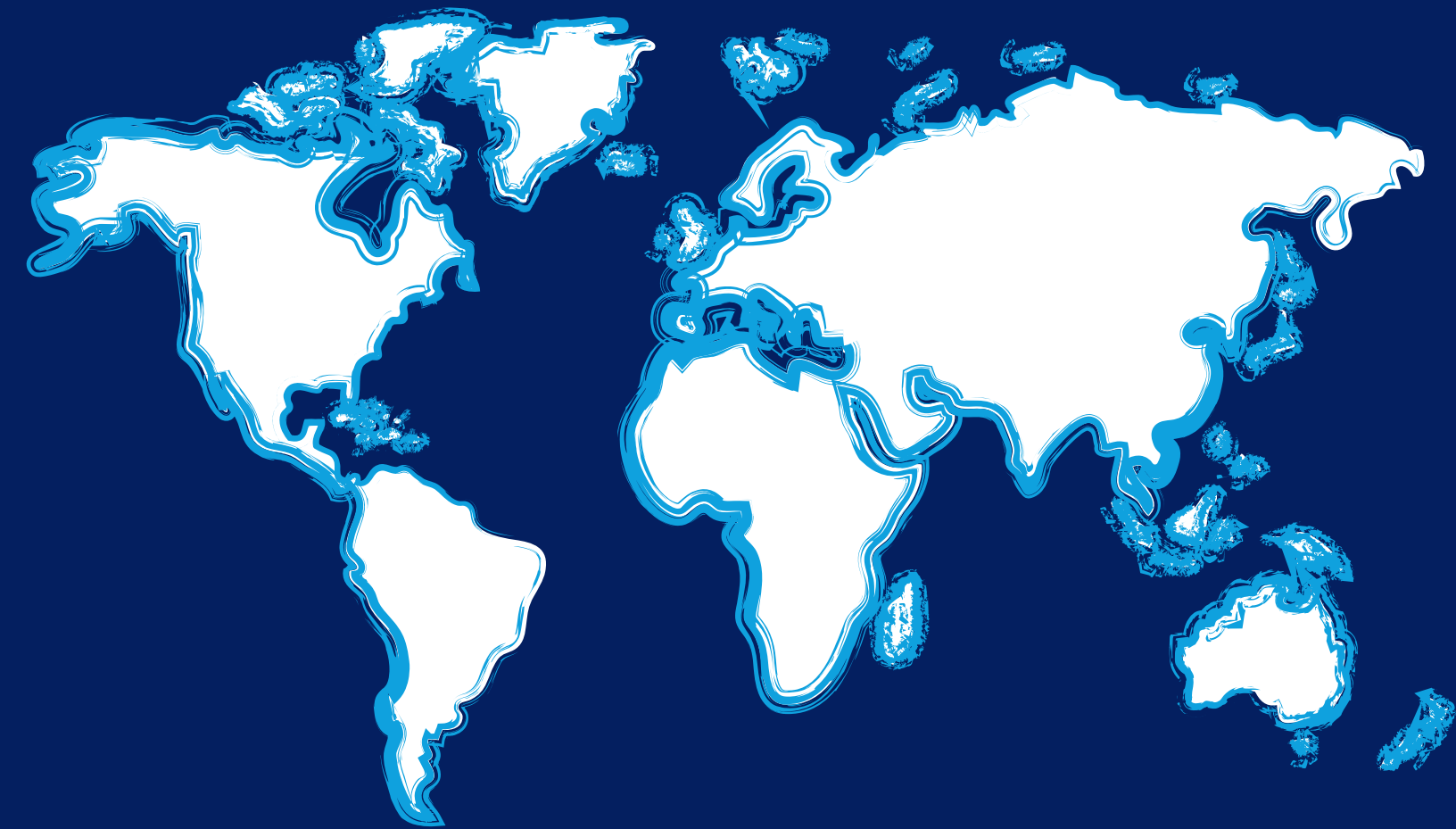
KEY FACTS

10.000 Participants
80 Advisors
200 Volunteers
1000 Questions
500.000 People Reached
Through Social Media
100.000 Video Views

MILESTONES

- 10.000 students have attended the presentations of YES FORUM at various career days and events
- Distinguished Personalities such as the European Commissioner for Mobility and Transport, President of The Union of Greek Shipowners and the Founder of Thenamaris have participated in YES to Shipping Forums
- YES FORUM selected to be part of the EU Youth Dialogue

FOOD FOR THOUGHT

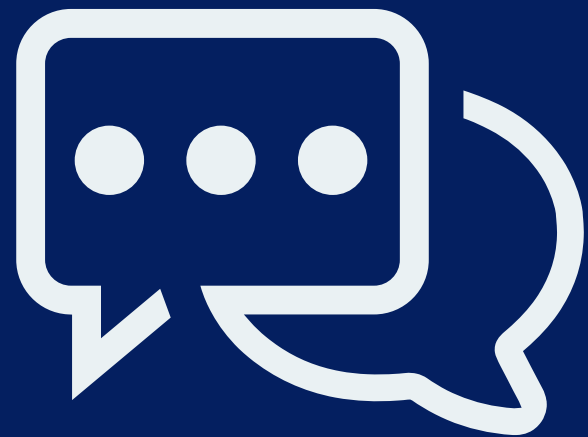


The (in)dependence
of European Trade



Shipping should be
not only Green but
also efficient

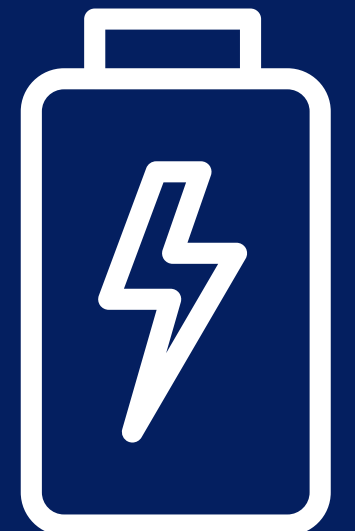
World's energy map
is changing



The importance of lobbying in an
open discussion with the regulators
to keep the balance
between
regulations and commercial trade



Market's representatives
should be part of
regulations formulation



thank you!

**Danae
Bezantakou** | CEO



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