# IWT **PREPARATION**



















## **IWT INITIATIVES**

#### RESEARCH ON CURRENT BUSINESS

- Fleet composition
- Multiple measurement programs
- Technology scans

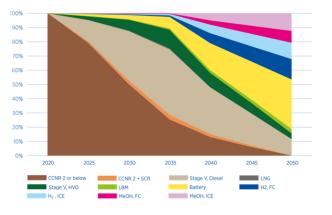
#### **TECHNOLOGY PILOTS**

- Battery electric
- Hydrogen

#### **POLICY STUDY**

- Policy impact assessments
- Emission label system
- Roadmaps
- Subsidies





#### LIMITED UPTAKE DUE TO LACK OF BUSINESS CASE

→ Enforce system to leverage costs of sustainable solutions





## **INLAND SHIPPING TOWARDS 2030**

CSRD - Corporate Sustainability
Reporting Directive

- EU Fit for 55  $\rightarrow$  55% in 2030

- Green Deal Inland 40 to 50% in 2030

- CCR → 35% CO2 reduction in 2035

REGULATIONS AFFECTING
INLAND SHIPPING 2024 → 2030

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CountEmissions EU ISO 14083

EU-ETS2 & EU-RED III

**EU-TAXONOMY** 

INLAND EMISSION LABEL
Governments aim for av. label-B in 2030

(from Government → captain/owner)

Fossil Fuel Taxation ?



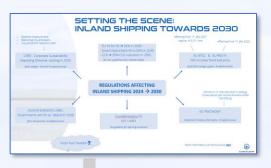








## **CONSEQUENCES & PROFITABILITY**



**FUTURE CONSEQUENCES** 

Fuel cost increase

Emission cost increase

Forced emission reporting

Forced emission reduction

**DILEMMAS** 

COSTS
OF
ZE TECH & FUEL

&

AVAILABILITY
OF
ZE TECH & FUEL

SECURE COMPETITIVENESS TOWARDS 2030 -'40

Reduce energy consumption

Quantify emission reduction

Gap Analysis

Fuel blending or technology choice

**Ensure** 

Profitability & Competitiveness

in transition phase





## **COMPETITIVENESS INTRANSITION**

Business as usual

CO<sub>2</sub> reduction through HVO blending

Zero Emission Vessel H<sub>2</sub> – MeHo – (Battery)

Reduction in CO<sub>2</sub>/ton.km through optimization

